

BWA Group Plc

("BWA" or the "Company")

Investment in Bridge Hall plc

The Directors of BWA, the PLUS-quoted investment company, are pleased to announce that the Company has completed an investment of GBP75,000 by way of a convertible loan note issued by Bridge Hall plc ("Bridge Hall"), the parent company of Bridge Hall Stockbrokers Limited (BHSL). BHSL is an independent stockbroking company, based in the City of London. BHSL is authorised and regulated by the Financial Services Authority and is a Member of the London Stock Exchange.

The loan note, which is interest free, is convertible into approximately 24% of the issued share capital of Bridge Hall or is repayable on 30 June 2015. If the loan note was to be converted by BWA, FSA approval would be required prior to that conversion taking place.

The three Directors of BWA, Richard Battersby, James Butterfield and Alex Borrelli, will join the board of Bridge Hall with effect from 1st July 2011.

Bridge Hall intends to use the proceeds of the loan note to invest in the compliance procedures and internal systems within BHSL in order to establish a stronger base for its existing business and the planned expansion of its activities. The Directors of BWA believe that Bridge Hall has an opportunity to consolidate its position in its market. An investment by BWA at this stage could assist Bridge Hall with its plans and there could also be synergistic benefits to both businesses from this alliance.

The Directors of BWA are responsible for the contents of this announcement.

For further information please contact:

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(END) Dow Jones Newswires

