

BWA Group Plc

("BWA" or the "Company")

Open Offer Extended

BWA Group plc, the PLUS listed investment company, announced on 9 August 2011 that the Company was seeking to raise up to GBP200,000 by means of an open offer to shareholders at a subscription price of 0.75p per share.

Due to ongoing turmoil in the financial markets, the Directors of BWA have decided to extend the period for acceptance of the open offer from 15:00pm on 30 September 2011 to 15:00pm on 30 November 2011. The Directors believe that this extension may provide shareholders with an opportunity to consider the offer in more stable market conditions.

The Directors of BWA are responsible for the contents of this announcement.

For further information please contact:

BWA Group Plc

Richard Battersby (Non-Executive Chairman)

07836 238172

St Helens Capital Partners LLP

Mark Anwyl or Duncan Vasey

020 7368 6959

BWA Group Plc

BWA Group Plc