

TIDMBWAP

Issue of Equity and closing of Open Offer

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BWA Group Plc
("BWA" or the "Company")

Issue of Equity and closing of Open Offer

BWA Group plc, the PLUS listed investment company, announces that the Company's 2011 Open Offer has now closed. A total of GBP18,390 was raised pursuant to the Open Offer. The funds raised in the Open Offer will be used as working capital by the Company.

Following completion of the Open Offer, the total issued share capital of the Company is 107,956,544 ordinary shares of 0.5p each.

The Directors of BWA are responsible for the contents of this announcement.

For further information please contact:

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BWA Group Plc

(END) Dow Jones Newswires