

BWA Group Plc

Receipt of Shares in Natural and Mining Assets ...

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BWA GROUP PLC
("BWA" or the "Company")

Receipt of Shares in Natural and Mining Assets Limited

The Directors of BWA Group plc (ISDX Growth Market: BWAP) are pleased to announce that they have reached agreement for all BWA shareholders and BWA itself to be allotted, free of charge, ordinary shares in a newly established company, Natural and Mining Assets Limited ("NMA").

NMA has the opportunity to acquire a business in the mining and natural resources sector, conditional upon it raising a minimum of GBP 250,000 in cash to contribute to the acquisition costs and working capital of the enlarged entity. For the purpose of that acquisition, NMA is being valued at GBP 375,000. BWA and BWA shareholders are currently the only shareholders in NMA, with BWA holding ordinary shares representing 20% of NMA's issued share capital.

This transaction has been structured in a similar fashion to the previous deal entered into by BWA on behalf of its shareholders with Prego International Limited ("Prego") some 14 months ago and is in line with the stated strategy of the Directors of BWA in seeking to obtain indirect shareholder value for BWA shareholders where it is not possible to obtain a direct deal. The Directors of BWA are pleased with the performance of Prego in the period since shares in that company were allotted to BWA and its shareholders.

BWA shareholders will receive share certificates for their ordinary shares in NMA in due course and will receive further communications directly from that company. The ordinary shares of NMA are not presently listed or dealt in on any stock exchange.

The Directors of BWA are responsible for the contents of this announcement.

For further information please contact:

BWA Group Plc
Richard Battersby (Non-Executive Chairman)

07836 238 172

Peterhouse Corporate Finance Limited
Mark Anwyl or Duncan Vasey

020 7469 0930

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