

Issue of Equity and Director's Interests

7 October 2011  
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BWA Group Plc  
("BWA" or the "Company")

Issue of Equity and Director's Interests

BWA Group plc, the PLUS listed investment company, has today issued 2,394,509 ordinary shares of 0.50p each in the Company at a price of 0.75p per share, each raising GBP17,958. These shares have been issued pursuant to acceptances received under the Open Offer by 15:00pm, the first closing date, 30 September 2011. As announced on 3 October 2011, due to ongoing turmoil in the financial markets, the Directors of BWA have extended the period for acceptance of the Open Offer to 15:00pm on 30 November 2011.

Richard Battersby, Non-Executive Chairman of BWA, has subscribed for 700,000 ordinary shares in the Company pursuant to the Open Offer which are held in the name of Bath Group Limited. Following this subscription, Mr Battersby is now interested in a total of 14,194,516 ordinary shares in the Company representing 13.15% of the issued share capital of the Company. The Directors are now interested in a total of 29,028,014 ordinary shares representing 26.90% of the enlarged issued share capital of 107,898,878 ordinary shares.

The Directors of BWA are responsible for the contents of this announcement.

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BWA Group Plc