

Offer for Subscription - AMENDED

12 August 2011
GB0033877555

BWA Group Plc
("BWA" or the "Company")

Offer for Subscription

AMENDMENT:

PLEASE NOTE, ON PREVIOUS ANNOUNCEMENT THE WEBSITE ADDRESS FOR THE COMPANY WAS INCORRECT, IT SHOULD HAVE BEEN www.bwagroupplc.com. CORRECTED TEXT OF THE ANNOUNCEMENT IS SET OUT BELOW.

BWA Group plc, the PLUS listed investment company, announces it is today posting to shareholders the Company's Report and Accounts for the year ended 30th April 2011, together with a Notice convening the Company's AGM for 8 September 2011. The AGM will be held at the Company's registered office at 50 Broadway, London SW1.

The Company also announces that it is seeking to raise up to GBP200,000 by means of a non-pre-emptive offer for subscription at 0.75p per share. A circular containing further information about the subscription is also being posted to shareholders today and is available via the Company's website - www.bwagroupplc.com - and via the PLUS Stock Exchange plc website at www.plus-sx.com

Richard Battersby, chairman, said "the Company has concluded a successful year and is seeking to build upon that position whilst it continues to seek a suitable vehicle to acquire."

The Directors of BWA are responsible for the contents of this announcement.

For further information please contact:

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BWA Group Plc

(END) Dow Jones Newswires

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