

**BWA Group Plc**

## **Trading Update to 31 July 2014**

15 August 2014  
GB0033877555

BWA GROUP PLC  
("BWA" or the "Company")

Trading Update to 31 July 2014

BWA Group Plc, the ISDX Growth Market listed investment company, is pleased to provide a trading update for the quarter ended 31 July 2014.

In June 2014, the Company arranged for its shareholders to receive, free of charge, ordinary shares in a newly established company, Natural and Mineral Assets Limited ("NAMA"), on the basis of one share in NAMA for each share held in BWA. Subsequently, NAMA has issued an information memorandum seeking to raise up to £500,000 at a price of 0.1p per share to fund the acquisition of a mining and exploration company operating in Greenland. A copy of the information memorandum has been sent to all shareholders of BWA by virtue of their holding in NAMA. BWA also received a holding of shares in NAMA free of charge. At the price at which NAMA shares are proposed to be issued in that company's fundraising, BWA's holding in NAMA would be valued at £45,000.

The other major investment held by BWA, Prego International Limited ("Prego"), is also in the course of a further fund raising at a price of 0.95p per share. BWA shareholders received an initial tranche of shares in Prego free of charge and were given the opportunity to participate in the first round of that company's fundraising at a price of 0.15625p per share.

The board continues to look for opportunities for a reverse takeover transaction for BWA.

The Directors of BWA are responsible for the contents of this announcement.

For further information please contact:

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