

Issue of Equity and Directors' Interests

19 October 2012
GB0033877555

BWA Group Plc
("BWA" or the "Company")

Issue of Equity and Directors' Interests

BWA Group plc, the PLUS-quoted investment company, has raised GBP27,307 through the issue of 4,201,181 ordinary shares of 0.50p each in the Company ("Ordinary Shares") at a price of 0.65p per Ordinary Share. The funds raised will be used for working capital purposes.

The Ordinary Shares were subscribed for by the Directors of the Company as follows: Richard Battersby subscribed for 2,316,306 Ordinary Shares (which are held in the name of Bath Group Limited), James Butterfield subscribed for 1,473,449 Ordinary Shares and Alex Borrelli subscribed for 411,426 Ordinary Shares.

Following this subscription, the Directors' interests in the Company's enlarged issued share capital of 112,157,725 Ordinary Shares are as follows:

	Ordinary Shares	%
Richard Battersby	16,510,822	14.72
James Butterfield	17,742,737	15.82
Alex Borrelli	1,475,636	1.32
Total	35,729,195	31.86

The Directors of BWA are responsible for the contents of this announcement.

For further information please contact:

BWA Group Plc
Richard Battersby (Non-Executive Chairman)

07836 238172

St Helens Capital Partners LLP
Mark Anwyl or Duncan Vasey

020 7368 6959

BWA Group Plc

(END) Dow Jones Newswires