

BWA Group Plc
("BWA" or the "Company")

Issue of Equity

BWA announces that it has today issued 153,846 Ordinary Shares at a price of 0.65p per share to an adviser in respect of fees.

Following this issue the Company has 105,504,369 Ordinary Shares in issue, of which the Directors are interested in a total of 27,063,258 Ordinary Shares, representing 25.69% of the issued share capital.

The Directors of BWA Group Plc are responsible for the contents of this announcement.

For further information please contact:

BWA Group Plc

Richard Battersby (Non-executive Chairman) 07836 238172

St Helens Capital Partners LLP

Mark Anwyl or Duncan Vasey 020 7368 6959

BWA Group Plc