

BWA Group Plc

Temporary Suspension

26 October 2015
GB0033877555

BWA GROUP PLC
("BWA" or the "Company")

Temporary Suspension

BWA announces that, on 23 October 2015, the Company signed Heads of Terms in connection with the proposed acquisition of a substantial business operating in the logistics industry (the "Acquisition"). The Heads of Terms contain arrangements for the provision of funding to BWA by the target of the Acquisition, which funding is material in the context of BWA and its current financial position.

If completed, the Acquisition would constitute a Reverse Takeover under the ISDX Growth Market - Rules for Issuers, requiring, amongst other things, approval by the Company's shareholders. Accordingly, BWA has requested that trading in the Company's shares on the ISDX Growth Market be suspended pending a further announcement. Such an announcement will be made as soon as practicable.

The Directors of BWA intend that the Company's Annual General Meeting in respect of the year ended 30 April 2015 will be held before the end of 2015.

The Directors of BWA are responsible for the content of this announcement.

For further information please contact:

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