

auditors.

2. Earnings per ordinary share

Basic and diluted earnings per share figures are based on the following profits / (losses) and numbers of shares:

	Six months ended 31 October 2010 Unaudited £	Year ended 30 April 2010 Audited £
Profit / (loss) before tax	34,859	(84,739)
Weighted average number of shares for the purpose of basic earnings per share	105,350,523	45,218,596
<i>Effect of dilutive potential ordinary shares:</i>		
Share options	877,921	1,755,842
Weighted average number of shares for the purpose of diluted earnings per share	106,228,444	46,974,438

3. Share capital

			At 31 October 2010 £	At 30 April 2010 £
Allotted, called up and fully paid				
<i>Number:</i>	<i>Class</i>	<i>Nominal value</i>		
105,350,523	Ordinary	0.5p	526,753	526,753

The Directors of BWA Group Plc are responsible for the contents of this announcement.

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