

01 June 2010

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BWA Group Plc

("BWA" or the "Company"
Completion of Investment

The Directors of BWA are pleased to announce that the Company has completed its first investment in line with the Company's stated investment strategy.

The Company has participated in a recent placing by Webb Capital plc, a financial advisory business (formerly Structured Investment Products plc) traded on the PLUS-quoted market, through a subscription for 60,000 ordinary shares in Webb Capital Plc at 25p per share for a total cost of £15,000.

Richard Battersby, Chairman, stated "We are delighted to have been able to participate in this placing which confirms our view that there are attractive market opportunities in which BWA's capital can be deployed with the potential for enhancing shareholder returns."

The Directors of BWA Group Plc are responsible for the contents of this announcement.

For further information please contact:

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