

BWA Group Plc

subscribed for pursuant to this Application Form I agree to apply for one warrant for every two Subscription Shares applied for on such terms and conditions as set out in the Warrants Deed and acknowledge that such application is subject to the Warrants Deed being entered into between the Company and I/us.

I/We acknowledge and confirm that:

- (i) I/We am not relying on any information, warranties representations, undertakings or other assurances in relation to the Company in connection with my subscription, the Company, the shares and the warrants mentioned herein or otherwise, except only as expressly set out in generally available Company information, and neither the Company nor any person responsible for the preparation of such Company information or any part of them shall have any liability for any information or assurances not so contained; and
- (ii) I/We have not relied on any advice provided by or for the Company in connection with my application or in the completion of this form.

By completing and returning the Application Form, I/We hereby irrevocably confirm, undertake, represent and warrant to the Company and the Company's directors (the Directors) that:

- (i) I/we have obtained all necessary consents and authorities to enable me/us to give my/our commitment to subscribe for the Subscription Shares comprised in my/our participation in the Subscription and to perform my/our subscription obligations (as the case may be) in respect thereof;
- (ii) if being a company, we are a valid and subsisting company and have all necessary corporate capacity and authority to execute our obligations in connection with our Subscription participation;
- (iii) to the fullest extent permissible by law and the applicable rules of AQSE Growth Market, neither the Company nor any of its directors, officers, employees or affiliates shall have any liability to me /us (or to any other person) in respect of the Subscription;
- (iv) in making an investment decision I/we must rely on my/our own examination of the Company and its prospects and the terms of the Subscription, including the merit and risks involved in subscribing for the Subscription Shares and the warrants mentioned herein;
- (v) I/we am/are in possession of sufficient information to make reasonable evaluation of the offer of Subscription Shares and the warrants mentioned herein;
- (vi) am/are not resident in any territory in which it is unlawful to make an offer to subscribe for the Subscription Shares and the warrants mentioned herein or to participate in the Subscription and I/we am/are, therefore, entitled to subscribe for the Subscription Shares and the warrants mentioned herein under laws of all relevant jurisdictions;
- (vii) am/are not a national or resident of the United States, Canada, Australia, South Africa or Japan or a corporation, partnership or other entity organised under the laws of the United States, Canada, Australia, the Republic of South Africa or Japan and that I/we will not offer, sell, renounce, transfer or deliver directly or indirectly any of the Subscription Shares in the United States, Canada, Australia, South Africa or Japan or to or for the benefit of any person resident in the United States, Canada, Australia, South Africa or Japan and I/we acknowledge that the relevant exemptions are not being obtained from the securities commission or similar regulatory authority of any province of Canada and that the same are not being offered for sale and may not be, directly or indirectly, offered, sold, transferred or delivered in the United States, Canada, Australia, the Republic of South Africa or Japan;
- (viii) am/are either (i) a member of the Company (and therefore fall within the ambit of Article 43 of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005, or (ii) a person to whom it would otherwise be lawful to offer a participation in and communicate with in connection with the Subscription;
- (ix) this letter is not being made available to persons who fall within the descriptions in sub-

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- paragraph (viii) above and I/we am/are not authorised to pass this letter to any other person;
- (x) unless sub-paragraph (xi) applies to me/us, I/us have neither received nor relied on any "inside information" as defined in the United Kingdom version of the Market Abuse Regulation ((EU) No 596/2014) which is part of United Kingdom law by virtue of the European Union (Withdrawal) Act 2018, as amended and supplemented from time to time, ("Market Abuse Regulation") including any confidential price sensitive information concerning the Company, in accepting this invitation to participate in the Subscription;
 - (xi) if I/we have received any inside information (for the purpose of the Market Abuse Regulation) in relation to the Company and its securities in advance of the Subscription, I/we confirm that I/we have not: (a) dealt (or attempted to deal) in the securities of the Company; (b) encouraged, recommended or induced another person to deal in the securities of the Company; (c) unlawfully disclosed inside information to any person, prior to the information being made publicly available;
 - (xii) I/we will not deal or cause or permit any other person to deal in all or any of the Subscription Shares unless and until admission of such shares to trading on London's AQSE Growth Market becomes effective;
 - (xiii) I/we will (or will procure that my/our nominee will) if applicable, make notification to the Company of the interest in its Ordinary Shares in accordance with Rule 5 of the Disclosure Guidance and Transparency Rules issued by the Financial Conduct Authority and made under Part VI of the Financial Services and Markets Act 2000, as amended;
 - (xiv) I/we am/are liable for all and any stamp duty or SDRT and any related costs, fines, penalties and interest arising in respect of the delivery and settlement in respect of the Subscription Shares comprised in my/our Subscription participation;
 - (xv) the Subscription Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or with any securities regulatory authority of any state or jurisdiction of the United States and may not be offered, sold or resold, directly or indirectly, into or within the United States absent registration under the Securities Act or an available exemption from the registration requirements of the Securities Act and, in each case, in compliance with any applicable securities laws of any state or other jurisdiction of the United States; and acknowledge no representation is being made to me/us as to the availability of any exemption under the Securities Act for the reoffer, resale, pledge or transfer of the Subscription Shares;
 - (xvi) acknowledge that my/our name and participation in the Subscription may be disclosed if required by law or any applicable rules or regulations including the rules of AQSE Growth Market and the rules of London Stock Exchange plc;
 - (xvii) the Company may hold and process personal data (as defined in the General Data Protection Regulation (EU) 2016/679 which forms part of UK law by virtue of the European Union (Withdrawal) Act 2018 ("GDPR")) relating to past and present shareholders, and I/we agree that such personal data relating to me/us may be processed (as defined in the GDPR) by the Company for the following purposes, being to: (a) process my/our personal data to the extent and in such manner as is necessary for the performance of their obligations under the contractual arrangements between them, including as required by or in connection with my/our holding of ordinary shares in the Company, including processing personal data in connection with credit and money laundering checks on me/us; (b) communicate with me/us as necessary in connection with my/our affairs and generally in connection with my/our holding of ordinary shares and/or warrants in the Company; (c) provide personal data to such third parties as the Company may consider necessary in connection with my/our affairs and generally in connection with my/our holding of ordinary shares and/or warrants in the Company or as GDPR may require, including to third parties outside the European Economic Area; (d) without limitation, provide such personal data to their respective affiliates for processing, notwithstanding that any such party may be outside the European Economic Area; and (e) process my/our personal data for the Company's internal administration;

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- (xviii) acknowledge that the Application Form shall be governed by and construed in accordance with the laws of England and I/we submit to the exclusive jurisdiction of the English Courts as regards any claim, dispute or matter arising out of or relating to this Application Form; and
- (xix) acknowledge that the Company and others will rely upon the truth and accuracy of the foregoing.

Payment of the subscription price shall be made by bank transfer to the following bank account :

Payee:	BWA Group Plc
Bank:	HSBC UK Bank Plc
Sort code:	40-42-27
Account Number:	11474278
Swift Code:	HBUKGB4114T
IBAN:	GB94HBUK40422711474278

Please send the completed signed application form to [James Butterfield at jmvp2@aol.com](mailto:jmvp2@aol.com).

If registration is required into CREST, please supply your CREST registration details in the space below. Otherwise a share certificate will be sent to the name and address supplied above.

CREST registration details

Signed:

Name:

Address:

Email:

Date: